

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**COVER SHEETS FOR FOURTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

| | |
|--|--|
| Name of applicant: | Moelis & Company LLC |
| Authorized to provide professional services to: | Debtors |
| Date of retention order: | July 5, 2022 |
| Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”): | October 1, 2022 through October 31, 2022 |
| Amount of compensation sought: | \$200,000 |
| Amount of payment requested for compensation: | \$159,606.95 ² (80% of \$200,000) |
| Amount of expense reimbursement sought: | \$0.00 ³ |
| This is a(n): | Monthly Application |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis’ second and third monthly fee application.

³ Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee application. Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis’ second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis’ fees requested herein.

Prior Applications:

1. *First Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including July 31, 2022* filed September 15, 2022 [D.I. 431].
2. *Second and Third Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from August 1, 2022 Through and Including September 30, 2022* filed November 7, 2022 [D.I. 611]

Summary of Monthly Fee Applications

| Date Filed/ Docket No. | Period Encompassed | Requested Fees | Requested Expenses | Approved/Paid Fees | Approved/Paid Expenses |
|--------------------------------------|--|---------------------------|-------------------------------|-------------------------------|-----------------------------------|
| September 15, 2022 Docket No. 431 | July 5, 2022 through July 31, 2022 | \$200,000 | \$22,850.87 | \$160,000 | \$22,850.87 |
| November 3, 2022 Docket No. 611 | August 1, 2022 through September 30, 2022 | \$400,000 | \$65,456.75 | \$320,000 | \$65,456.75 |

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

October 01, 2022 - October 31, 2022

| Hours Summary - October | | | | | | | |
|-------------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|-------|
| | Jared Dermont | Michael DiYanni | Brian Tichenor | Barak Klein | Michael Mestayer | Cullen Murphy | Total |
| | Managing Director | Managing Director | Managing Director | Managing Director | Executive Director | Executive Director | |

By Month

| | | | | | | | |
|--------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|
| October 2022 | 25.5 hour(s) | 28.5 hour(s) | 79.5 hour(s) | 53.5 hour(s) | 32.0 hour(s) | 51.5 hour(s) | 270.5 hour(s) |
| Total | 25.5 hour(s) | 28.5 hour(s) | 79.5 hour(s) | 53.5 hour(s) | 32.0 hour(s) | 51.5 hour(s) | 270.5 hour(s) |

| Hours Summary - October | | | | | | | |
|-------------------------|----------------|------------------|--------------------|------------------|------------------|--------------|-------|
| | Kenneth Fujita | Brendon Barnwell | Christopher Morris | Michael Schwartz | Jonathan Rotbard | Erik Asplund | Total |
| | Vice President | Associate | Associate | Associate | Analyst | Analyst | |

By Month

| | | | | | | | |
|--------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|
| October 2022 | 17.0 hour(s) | 74.5 hour(s) | 64.5 hour(s) | 37.5 hour(s) | 55.0 hour(s) | 62.5 hour(s) | 311.0 hour(s) |
| Total | 17.0 hour(s) | 74.5 hour(s) | 64.5 hour(s) | 37.5 hour(s) | 55.0 hour(s) | 62.5 hour(s) | 311.0 hour(s) |

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

| October | |
|--------------------------|---------------|
| Category | Amount |
| Travel | \$0.00 |
| Overtime Meals | 0.00 |
| Phone Bills | 0.00 |
| Presentations | 0.00 |
| Legal Fees | 2,890.00 |
| Taxi | 0.00 |
| Auction-Related Expenses | 26.20 |
| Client Meals | 0.00 |
| Info Services | 0.00 |
| Credit ¹ | (2,916.20) |
| Total Expenses | \$0.00 |

¹ Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| |) | |
| In re: |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**FOURTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fourth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from October 1, 2022 through and including October 31, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Moelis seeks (a) payment for compensation for services rendered in the amount of \$159,606.95,² which is 80 percent of the \$200,000 in fees for which it seeks interim allowance for the Compensation Period, and (b) reimbursement of actual and necessary expenses in the amount of \$0.00 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

² This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis’ second and third monthly fee application.

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for October 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 581.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals, and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors’ capital structure, the state of business operations and transition strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’ business plan,

financials, the sale process and strategic matters. Moelis also provided updates to the Committee.

- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors in assets excluded from the FTX plan. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (c) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX plan of reorganization its corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for FTX during this process. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analyses.
- (e) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the assets excluded from the FTX transaction. Moelis analyzed these bids and communicated regularly with the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (f) **Hearings.** During the Compensation Period, Moelis attended the "Disclosure Statement / Sale" hearing on October 19, 2022. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- (g) **Frequently Asked Questions ("FAQ") Filing.** Moelis drafted and reviewed an extensive FAQ exhibit to the disclosure statement that helped clarify specific components of the FTX proposal. Moelis provided illustrative recovery analyses and sensitivities based on crypto market performance.
- (h) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$0.00.³ A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by

³ Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.

Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$0.00 incurred during the Compensation Period. Moelis also respectfully requests payment by the Debtors of \$159,606.95,⁴ representing the sum of 80% of its fees requested herein, plus 100% of the expense reimbursement requested herein.

Dated: November 28, 2022
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

⁴ This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis' second and third monthly fee application.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fourth monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: November 28, 2022
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

| October | | | | | | |
|--------------|------------------------------------|--------------------------------------|-------------------------------------|----------------------------------|--|-------------------------------------|
| Date | Jared Dermont Managing Director | Michael DiYanni Managing Director | Brian Tichenor Managing Director | Barak Klein Managing Director | Michael Mestayer Executive Director | Cullen Murphy Executive Director |
| 10/01/22 | 0.5 hour(s) | 0.5 hour(s) | 2.5 hour(s) | 1.5 hour(s) | 0.5 hour(s) | 1.5 hour(s) |
| 10/02/22 | 0.5 hour(s) | 0.5 hour(s) | 2.0 hour(s) | 2.0 hour(s) | 0.5 hour(s) | 1.5 hour(s) |
| 10/03/22 | 2.0 hour(s) | 2.5 hour(s) | 5.0 hour(s) | 3.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 10/04/22 | 1.0 hour(s) | 1.0 hour(s) | 4.5 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 1.0 hour(s) |
| 10/05/22 | 2.0 hour(s) | 2.0 hour(s) | 3.5 hour(s) | 3.5 hour(s) | 2.5 hour(s) | 4.0 hour(s) |
| 10/06/22 | 0.5 hour(s) | 1.0 hour(s) | 3.0 hour(s) | 2.5 hour(s) | 2.0 hour(s) | 2.5 hour(s) |
| 10/07/22 | 0.5 hour(s) | 0.5 hour(s) | 2.0 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 10/08/22 | - | - | 1.0 hour(s) | - | - | - |
| 10/09/22 | - | - | 0.5 hour(s) | - | - | - |
| 10/10/22 | - | - | 6.0 hour(s) | - | 2.0 hour(s) | - |
| 10/11/22 | 1.5 hour(s) | 2.0 hour(s) | 7.0 hour(s) | 3.0 hour(s) | 3.0 hour(s) | 3.0 hour(s) |
| 10/12/22 | 1.5 hour(s) | 1.5 hour(s) | 7.0 hour(s) | 4.5 hour(s) | 2.0 hour(s) | 6.0 hour(s) |
| 10/13/22 | 0.5 hour(s) | 1.0 hour(s) | 5.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 10/14/22 | 2.5 hour(s) | 2.5 hour(s) | 4.5 hour(s) | 4.0 hour(s) | 1.5 hour(s) | 4.0 hour(s) |
| 10/15/22 | - | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 10/16/22 | 1.0 hour(s) | 1.5 hour(s) | 3.5 hour(s) | 3.5 hour(s) | 2.0 hour(s) | 4.5 hour(s) |
| 10/17/22 | 2.0 hour(s) | 2.0 hour(s) | 5.0 hour(s) | 6.5 hour(s) | 1.0 hour(s) | 6.5 hour(s) |
| 10/18/22 | 0.5 hour(s) | 0.5 hour(s) | 3.0 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 10/19/22 | 2.5 hour(s) | 2.5 hour(s) | 3.5 hour(s) | 5.0 hour(s) | 2.5 hour(s) | 3.5 hour(s) |
| 10/20/22 | - | - | - | - | - | - |
| 10/21/22 | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 2.5 hour(s) | 1.0 hour(s) | 3.0 hour(s) |
| 10/22/22 | - | - | - | - | - | - |
| 10/23/22 | - | - | - | - | - | - |
| 10/24/22 | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 10/25/22 | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 10/26/22 | - | - | 4.0 hour(s) | - | 1.0 hour(s) | - |
| 10/27/22 | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 3.0 hour(s) | 1.0 hour(s) | 3.0 hour(s) |
| 10/28/22 | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) |
| 10/29/22 | - | - | - | - | - | - |
| 10/30/22 | - | - | - | - | - | - |
| 10/31/22 | 2.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 4.0 hour(s) | 1.5 hour(s) | 2.0 hour(s) |
| Total | 25.5 hour(s) | 28.5 hour(s) | 79.5 hour(s) | 53.5 hour(s) | 32.0 hour(s) | 51.5 hour(s) |
| October | | | | | | |
| Date | Kenneth Fujita Vice President | Brendon Barnwell Associate | Christopher Morris Associate | Michael Schwartz Associate | Jonathan Rotbard Analyst | Erik Asplund Analyst |
| 10/01/22 | 0.5 hour(s) | 3.0 hour(s) | 2.5 hour(s) | 0.5 hour(s) | 3.0 hour(s) | 2.0 hour(s) |
| 10/02/22 | 0.5 hour(s) | 2.0 hour(s) | 1.5 hour(s) | 0.5 hour(s) | 6.0 hour(s) | 1.5 hour(s) |
| 10/03/22 | 1.0 hour(s) | 3.0 hour(s) | 3.0 hour(s) | 3.0 hour(s) | 5.0 hour(s) | 3.5 hour(s) |
| 10/04/22 | 1.0 hour(s) | - | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 10/05/22 | 2.0 hour(s) | 6.5 hour(s) | 2.5 hour(s) | 2.0 hour(s) | 2.5 hour(s) | 2.5 hour(s) |
| 10/06/22 | - | 3.5 hour(s) | 6.5 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 5.5 hour(s) |
| 10/07/22 | - | - | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 10/08/22 | - | - | 4.0 hour(s) | 2.0 hour(s) | - | 4.0 hour(s) |
| 10/09/22 | - | - | 2.0 hour(s) | 2.0 hour(s) | 1.0 hour(s) | 2.0 hour(s) |
| 10/10/22 | 2.0 hour(s) | 2.0 hour(s) | 2.0 hour(s) | 2.0 hour(s) | 2.0 hour(s) | 2.0 hour(s) |
| 10/11/22 | 0.5 hour(s) | 3.5 hour(s) | 2.0 hour(s) | 1.5 hour(s) | 2.0 hour(s) | 2.0 hour(s) |
| 10/12/22 | 2.0 hour(s) | 8.0 hour(s) | 7.5 hour(s) | 4.5 hour(s) | 4.0 hour(s) | 6.0 hour(s) |
| 10/13/22 | 0.5 hour(s) | 3.0 hour(s) | 4.0 hour(s) | 1.0 hour(s) | 5.0 hour(s) | 4.0 hour(s) |
| 10/14/22 | - | 6.5 hour(s) | 3.0 hour(s) | - | 3.0 hour(s) | 3.0 hour(s) |
| 10/15/22 | 0.5 hour(s) | 4.5 hour(s) | 0.5 hour(s) | - | 0.5 hour(s) | 0.5 hour(s) |
| 10/16/22 | 0.5 hour(s) | 3.5 hour(s) | 1.5 hour(s) | - | 1.5 hour(s) | 1.5 hour(s) |
| 10/17/22 | 0.5 hour(s) | 4.5 hour(s) | 6.0 hour(s) | 3.5 hour(s) | 2.5 hour(s) | 6.0 hour(s) |
| 10/18/22 | 0.5 hour(s) | 3.0 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 10/19/22 | 2.5 hour(s) | 2.0 hour(s) | 2.5 hour(s) | 2.5 hour(s) | - | 2.5 hour(s) |
| 10/20/22 | - | - | - | - | 1.5 hour(s) | 0.5 hour(s) |
| 10/21/22 | 1.0 hour(s) | 4.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 0.5 hour(s) | 1.0 hour(s) |
| 10/22/22 | - | - | - | - | - | - |
| 10/23/22 | - | - | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) |
| 10/24/22 | 0.5 hour(s) | 2.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 10/25/22 | - | 3.0 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 10/26/22 | - | 0.5 hour(s) | 1.0 hour(s) | 1.0 hour(s) | - | 1.0 hour(s) |
| 10/27/22 | - | 2.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 2.0 hour(s) | 1.5 hour(s) |
| 10/28/22 | - | 1.0 hour(s) | 2.0 hour(s) | 2.0 hour(s) | 4.5 hour(s) | 2.0 hour(s) |
| 10/29/22 | - | - | - | - | - | - |
| 10/30/22 | - | - | 0.5 hour(s) | - | 0.5 hour(s) | 0.5 hour(s) |
| 10/31/22 | 1.0 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 2.5 hour(s) |
| Total | 17.0 hour(s) | 74.5 hour(s) | 64.5 hour(s) | 37.5 hour(s) | 55.0 hour(s) | 62.5 hour(s) |

| Professional | Date | Hours | Description | Person |
|--------------------|-----------|-------------|--|--------|
| Erik Asplund | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/1/2022 | 1.5 hour(s) | Built crypto analysis materials | EA |
| Brian Tichenor | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/1/2022 | 2.0 hour(s) | Developed and reviewed crypto analysis materials | BT |
| Michael Mestayer | 10/1/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael DiYanni | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/1/2022 | 1.0 hour(s) | Review analysis re: plan | BK |
| Christopher Morris | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/1/2022 | 1.5 hour(s) | Built crypto analysis materials | CH |
| Christopher Morris | 10/1/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Brendon Barnwell | 10/1/2022 | 0.5 hour(s) | Call with company advisors re logistics | BB |
| Brendon Barnwell | 10/1/2022 | 2.5 hour(s) | Modeling and analysis re plan, recoveries, distributions | BB |
| Jonathan Rotbard | 10/1/2022 | 1.0 hour(s) | Administrative tasks | JR |
| Jonathan Rotbard | 10/1/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/1/2022 | 1.5 hour(s) | Built crypto analysis materials | JR |
| Cullen Murphy | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/1/2022 | 1.0 hour(s) | Review analysis re: plan | CM |
| Kenneth Fujita | 10/1/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Erik Asplund | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | EA |
| Erik Asplund | 10/2/2022 | 1.0 hour(s) | Built crypto analysis materials | EA |
| Brian Tichenor | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | BT |
| Brian Tichenor | 10/2/2022 | 1.5 hour(s) | Developed and reviewed crypto analysis materials | BT |
| Michael Mestayer | 10/2/2022 | 0.5 hour(s) | Reviewed crypto analysis materials | MM |
| Michael DiYanni | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | MD |
| Jared Dermont | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | JD |
| Michael Schwartz | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | MS |
| Barak Klein | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | BK |
| Barak Klein | 10/2/2022 | 1.5 hour(s) | Review documents re: meeting | BK |
| Christopher Morris | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | CH |
| Christopher Morris | 10/2/2022 | 1.0 hour(s) | Built crypto analysis materials | CH |
| Brendon Barnwell | 10/2/2022 | 0.5 hour(s) | Call with company advisors re plan, recoveries | BB |
| Brendon Barnwell | 10/2/2022 | 1.5 hour(s) | Reviewed draft filings | BB |
| Jonathan Rotbard | 10/2/2022 | 5.0 hour(s) | Work on illustrative crypto recovery | JR |
| Jonathan Rotbard | 10/2/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/2/2022 | 0.5 hour(s) | Administrative tasks | JR |
| Cullen Murphy | 10/2/2022 | 1.5 hour(s) | Review documents re: meeting | CM |
| Kenneth Fujita | 10/2/2022 | 0.5 hour(s) | Attended meeting with Kirkland & Ellis, BRG, and Moelis | KF |
| Erik Asplund | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | EA |
| Erik Asplund | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/3/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Erik Asplund | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Brian Tichenor | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | BT |
| Brian Tichenor | 10/3/2022 | 2.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Michael Mestayer | 10/3/2022 | 0.5 hour(s) | Legal discussion with bidder and counsel, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Michael DiYanni | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | MD |
| Michael DiYanni | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Jared Dermont | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | JD |
| Jared Dermont | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | MS |
| Michael Schwartz | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MS |
| Barak Klein | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | BK |
| Barak Klein | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Christopher Morris | 10/3/2022 | 1.5 hour(s) | Meeting with potential bidder, Voyager, and Moelis | CH |
| Christopher Morris | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/3/2022 | 0.5 hour(s) | Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Brendon Barnwell | 10/3/2022 | 1.5 hour(s) | Diligence call with potential investor | BB |
| Brendon Barnwell | 10/3/2022 | 1.0 hour(s) | Calls with company advisors re plan issues / logistics | BB |
| Brendon Barnwell | 10/3/2022 | 0.5 hour(s) | Calls with BRG re financial analysis | BB |
| Jonathan Rotbard | 10/3/2022 | 0.5 hour(s) | Discussion of legal issues with potential buyer | JR |
| Jonathan Rotbard | 10/3/2022 | 1.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/3/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/3/2022 | 0.5 hour(s) | Discussion with BRG | JR |

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|--------------------|-----------|-------------|--|----|
| Jonathan Rotbard | 10/3/2022 | 2.0 hour(s) | Administrative tasks | JR |
| Cullen Murphy | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Kenneth Fujita | 10/3/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Kenneth Fujita | 10/3/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Erik Asplund | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | EA |
| Brian Tichenor | 10/4/2022 | 2.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/4/2022 | 1.5 hour(s) | Disclosure statement drafting/review | BT |
| Michael Mestayer | 10/4/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 10/4/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/4/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Michael DiYanni | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | BK |
| Christopher Morris | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | CH |
| Jonathan Rotbard | 10/4/2022 | 1.0 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | CM |
| Kenneth Fujita | 10/4/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | KF |
| Erik Asplund | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | EA |
| Erik Asplund | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | EA |
| Erik Asplund | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | EA |
| Brian Tichenor | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | BT |
| Brian Tichenor | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | BT |
| Brian Tichenor | 10/5/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | BT |
| Michael Mestayer | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | MM |
| Michael Mestayer | 10/5/2022 | 0.5 hour(s) | Weekly call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/5/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/5/2022 | 0.5 hour(s) | Coinify call | MM |
| Michael DiYanni | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | MD |
| Michael DiYanni | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | JD |
| Jared Dermont | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | MS |
| Michael Schwartz | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | MS |
| Michael Schwartz | 10/5/2022 | 0.5 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | BK |
| Barak Klein | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | BK |
| Barak Klein | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/5/2022 | 1.0 hour(s) | Review documents re: plan | BK |
| Christopher Morris | 10/5/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | CH |
| Christopher Morris | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | CH |
| Christopher Morris | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | CH |
| Brendon Barnwell | 10/5/2022 | 1.0 hour(s) | Reviewed plan logistics; communications re same | BB |
| Brendon Barnwell | 10/5/2022 | 0.5 hour(s) | Diligence call with potential investor | BB |
| Brendon Barnwell | 10/5/2022 | 1.0 hour(s) | Calls with company advisors re logistics, procedure | BB |
| Brendon Barnwell | 10/5/2022 | 0.5 hour(s) | Standing call with company advisors and UCC advisors | BB |
| Brendon Barnwell | 10/5/2022 | 3.5 hour(s) | Analyzed and reviewed plan documents; communications re same | BB |
| Jonathan Rotbard | 10/5/2022 | 0.5 hour(s) | Internal discussion | JR |
| Jonathan Rotbard | 10/5/2022 | 1.0 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/5/2022 | 0.5 hour(s) | Advisor discussion with UCC | JR |
| Jonathan Rotbard | 10/5/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Cullen Murphy | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | CM |
| Cullen Murphy | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | CM |
| Cullen Murphy | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/5/2022 | 2.0 hour(s) | Review documents re: plan | CM |
| Kenneth Fujita | 10/5/2022 | 0.5 hour(s) | Internal Moelis sync meeting | KF |
| Kenneth Fujita | 10/5/2022 | 0.5 hour(s) | Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis | KF |
| Kenneth Fujita | 10/5/2022 | 1.0 hour(s) | Discussions with BRG, Kirkland & Ellis, and Moelis | KF |
| Erik Asplund | 10/6/2022 | 0.5 hour(s) | Junior Moelis discussion to align on workstreams | EA |
| Erik Asplund | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | EA |
| Erik Asplund | 10/6/2022 | 4.0 hour(s) | Prepared internal crypto research materials | EA |
| Brian Tichenor | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/6/2022 | 0.5 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | BT |
| Brian Tichenor | 10/6/2022 | 0.5 hour(s) | Meeting with FTX and Moelis | BT |
| Brian Tichenor | 10/6/2022 | 1.0 hour(s) | Reviewed internal crypto research materials | BT |
| Michael Mestayer | 10/6/2022 | 1.0 hour(s) | Debtor / UCC advisors discussion | MM |
| Michael Mestayer | 10/6/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | MM |

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|--------------------|------------|-------------|---|----|
| Michael DiYanni | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | MD |
| Jared Dermont | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | JD |
| Michael Schwartz | 10/6/2022 | 0.5 hour(s) | Junior Moelis discussion to align on workstreams | MS |
| Michael Schwartz | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | BK |
| Barak Klein | 10/6/2022 | 1.5 hour(s) | Review documents and communications re: process | BK |
| Christopher Morris | 10/6/2022 | 0.5 hour(s) | Junior Moelis discussion to align on workstreams | CH |
| Christopher Morris | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | CH |
| Christopher Morris | 10/6/2022 | 5.0 hour(s) | Prepared internal crypto research materials | CH |
| Brendon Barnwell | 10/6/2022 | 0.5 hour(s) | Calls with company advisors re logistics, procedure | BB |
| Brendon Barnwell | 10/6/2022 | 0.5 hour(s) | Diligence call with potential investor | BB |
| Brendon Barnwell | 10/6/2022 | 2.5 hour(s) | Analyzed and reviewed plan documents; communications re same | BB |
| Jonathan Rotbard | 10/6/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/6/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/6/2022 | 0.5 hour(s) | Internal discussion | JR |
| Cullen Murphy | 10/6/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/6/2022 | 0.5 hour(s) | Meeting with potential bidder, Moelis, and Kirkland & Ellis | CM |
| Cullen Murphy | 10/6/2022 | 1.5 hour(s) | Review documents and communications re: process | CM |
| Erik Asplund | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Brian Tichenor | 10/7/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/7/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BT |
| Michael Mestayer | 10/7/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 10/7/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael DiYanni | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Christopher Morris | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Jonathan Rotbard | 10/7/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/7/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Erik Asplund | 10/8/2022 | 4.0 hour(s) | Developed financial analysis materials | EA |
| Brian Tichenor | 10/8/2022 | 1.0 hour(s) | Reviewed financial analysis materials | BT |
| Michael Schwartz | 10/8/2022 | 2.0 hour(s) | Developed financial analysis materials | MS |
| Christopher Morris | 10/8/2022 | 4.0 hour(s) | Developed financial analysis materials | CH |
| Erik Asplund | 10/9/2022 | 2.0 hour(s) | Developed financial analysis materials | EA |
| Brian Tichenor | 10/9/2022 | 0.5 hour(s) | Reviewed financial analysis materials | BT |
| Michael Schwartz | 10/9/2022 | 2.0 hour(s) | Developed financial analysis materials | MS |
| Christopher Morris | 10/9/2022 | 2.0 hour(s) | Developed financial analysis materials | CH |
| Jonathan Rotbard | 10/9/2022 | 1.0 hour(s) | Developed analysis of potential buyer's business plan | JR |
| Erik Asplund | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | EA |
| Brian Tichenor | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | BT |
| Brian Tichenor | 10/10/2022 | 4.0 hour(s) | Developed financial analysis materials for legal filing | BT |
| Michael Mestayer | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | MM |
| Michael Schwartz | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | MS |
| Christopher Morris | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | CH |
| Brendon Barnwell | 10/10/2022 | 2.0 hour(s) | Meeting with company re VGX, plan | BB |
| Jonathan Rotbard | 10/10/2022 | 2.0 hour(s) | Discussion with Voyager team | JR |
| Kenneth Fujita | 10/10/2022 | 2.0 hour(s) | Held meeting with Voyager and Moelis to discuss next steps in process | KF |
| Erik Asplund | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | EA |
| Erik Asplund | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | EA |
| Brian Tichenor | 10/11/2022 | 4.0 hour(s) | Developed financial analysis materials for legal filing | BT |
| Brian Tichenor | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | BT |
| Brian Tichenor | 10/11/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | BT |
| Michael Mestayer | 10/11/2022 | 0.5 hour(s) | Transition logistics | MM |
| Michael Mestayer | 10/11/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/11/2022 | 2.0 hour(s) | Tech demo for potential bidder | MM |
| Michael DiYanni | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | MD |
| Michael DiYanni | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | MD |
| Jared Dermont | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | JD |
| Jared Dermont | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | JD |
| Michael Schwartz | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | MS |
| Barak Klein | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | BK |
| Barak Klein | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | BK |
| Barak Klein | 10/11/2022 | 1.0 hour(s) | Communications re: plan | BK |
| Christopher Morris | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | CH |
| Christopher Morris | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | CH |
| Brendon Barnwell | 10/11/2022 | 1.5 hour(s) | Diligence call with potential investor | BB |

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| Brendon Barnwell | 10/11/2022 | 1.5 hour(s) | Internal and external communications re plan, process | BB |
| Brendon Barnwell | 10/11/2022 | 0.5 hour(s) | Call with company, bidder re transition | BB |
| Jonathan Rotbard | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/11/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/11/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/11/2022 | 0.5 hour(s) | Discussion with potential buyer, Voyager, and counsel | CM |
| Cullen Murphy | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/11/2022 | 1.0 hour(s) | Calls with potential investors and Voyager | CM |
| Cullen Murphy | 10/11/2022 | 1.0 hour(s) | Communications re: plan | CM |
| Kenneth Fujita | 10/11/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Erik Asplund | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | EA |
| Erik Asplund | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | EA |
| Erik Asplund | 10/12/2022 | 3.0 hour(s) | Developed materials to compare Voyager asset alternatives | EA |
| Brian Tichenor | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | BT |
| Brian Tichenor | 10/12/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | BT |
| Brian Tichenor | 10/12/2022 | 3.0 hour(s) | Developed materials to compare Voyager asset alternatives | BT |
| Michael Mestayer | 10/12/2022 | 0.5 hour(s) | Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis | MM |
| Michael Mestayer | 10/12/2022 | 0.5 hour(s) | Weekly call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/12/2022 | 0.5 hour(s) | Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis | MM |
| Michael Mestayer | 10/12/2022 | 0.5 hour(s) | Reviewed crypto analysis materials | MM |
| Michael DiYanni | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | MD |
| Michael DiYanni | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | MD |
| Jared Dermont | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | JD |
| Jared Dermont | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | JD |
| Michael Schwartz | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | MS |
| Michael Schwartz | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | MS |
| Michael Schwartz | 10/12/2022 | 2.0 hour(s) | Developed materials to compare Voyager asset alternatives | MS |
| Barak Klein | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | BK |
| Barak Klein | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | BK |
| Barak Klein | 10/12/2022 | 1.5 hour(s) | Review analysis re: assets | BK |
| Christopher Morris | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | CH |
| Christopher Morris | 10/12/2022 | 1.5 hour(s) | General administrative / scheduling functions | CH |
| Christopher Morris | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | CH |
| Christopher Morris | 10/12/2022 | 3.0 hour(s) | Developed materials to compare Voyager asset alternatives | CH |
| Brendon Barnwell | 10/12/2022 | 3.0 hour(s) | Call with company advisors re distribution mechanics; internal analysis re same | BB |
| Brendon Barnwell | 10/12/2022 | 0.5 hour(s) | Diligence call with potential investor | BB |
| Brendon Barnwell | 10/12/2022 | 0.5 hour(s) | Standing call with company advisors and UCC advisors | BB |
| Brendon Barnwell | 10/12/2022 | 2.5 hour(s) | Modeling and analysis re plan, distributions; communications re same | BB |
| Brendon Barnwell | 10/12/2022 | 1.5 hour(s) | Analysis re remaining assets; internal discussions re same | BB |
| Jonathan Rotbard | 10/12/2022 | 0.5 hour(s) | Administrative tasks | JR |
| Jonathan Rotbard | 10/12/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/12/2022 | 1.0 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/12/2022 | 0.5 hour(s) | Advisor discussion with UCC | JR |
| Jonathan Rotbard | 10/12/2022 | 1.5 hour(s) | Worked on materials on potential secondary asset sales | JR |
| Cullen Murphy | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/12/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Cullen Murphy | 10/12/2022 | 0.5 hour(s) | Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG | CM |
| Cullen Murphy | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | CM |
| Cullen Murphy | 10/12/2022 | 3.0 hour(s) | Review analysis re: assets | CM |
| Kenneth Fujita | 10/12/2022 | 1.5 hour(s) | Logistics discussions with BRG, Kirkland & Ellis, and Moelis | KF |
| Kenneth Fujita | 10/12/2022 | 0.5 hour(s) | Internal discussion on treatment of assets | KF |
| Erik Asplund | 10/13/2022 | 2.0 hour(s) | Developed materials to compare Voyager asset alternatives | EA |
| Erik Asplund | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 10/13/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Brian Tichenor | 10/13/2022 | 2.0 hour(s) | Developed materials to compare Voyager asset alternatives | BT |
| Brian Tichenor | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/13/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 10/13/2022 | 1.0 hour(s) | Calls with potential bidder | BT |
| Michael Mestayer | 10/13/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 10/13/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael DiYanni | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Jared Dermont | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Michael Schwartz | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MS |
| Barak Klein | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |

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| Barak Klein | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Christopher Morris | 10/13/2022 | 2.5 hour(s) | Developed materials to compare Voyager asset alternatives | CH |
| Christopher Morris | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 10/13/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Brendon Barnwell | 10/13/2022 | 3.0 hour(s) | Modeling and analysis re plan, distribution mechanics; internal discussions re same | BB |
| Jonathan Rotbard | 10/13/2022 | 0.5 hour(s) | Discussion with BRG | JR |
| Jonathan Rotbard | 10/13/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/13/2022 | 1.0 hour(s) | Administrative tasks | JR |
| Jonathan Rotbard | 10/13/2022 | 3.0 hour(s) | Worked on materials on potential secondary asset sales | JR |
| Cullen Murphy | 10/13/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Kenneth Fujita | 10/13/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Erik Asplund | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | EA |
| Erik Asplund | 10/14/2022 | 1.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/14/2022 | 0.5 hour(s) | Discussion with Jr. Moelis team on bidder proposal | EA |
| Brian Tichenor | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | BT |
| Brian Tichenor | 10/14/2022 | 1.5 hour(s) | Calls with potential bidder | BT |
| Brian Tichenor | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/14/2022 | 1.0 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BT |
| Brian Tichenor | 10/14/2022 | 1.0 hour(s) | Calls with UCC advisors regarding potential bidder | BT |
| Michael Mestayer | 10/14/2022 | 0.5 hour(s) | Discussion with BRG and Moelis on a potential bidder | MM |
| Michael Mestayer | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 10/14/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael DiYanni | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | MD |
| Michael DiYanni | 10/14/2022 | 1.5 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | JD |
| Jared Dermont | 10/14/2022 | 1.5 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Barak Klein | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | BK |
| Barak Klein | 10/14/2022 | 1.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/14/2022 | 1.5 hour(s) | Review documents re: business plan | BK |
| Christopher Morris | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | CH |
| Christopher Morris | 10/14/2022 | 1.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/14/2022 | 0.5 hour(s) | Discussion with Jr. Moelis team on bidder proposal | CH |
| Brendon Barnwell | 10/14/2022 | 1.0 hour(s) | Diligence call with potential investor | BB |
| Brendon Barnwell | 10/14/2022 | 3.5 hour(s) | Modeling and analysis re proposals; discussions with company advisors re same | BB |
| Brendon Barnwell | 10/14/2022 | 2.0 hour(s) | Analyzed and reviewed plan documents; communications re same | BB |
| Jonathan Rotbard | 10/14/2022 | 0.5 hour(s) | Internal discussion | JR |
| Jonathan Rotbard | 10/14/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 10/14/2022 | 2.0 hour(s) | Discussion with potential buyer | JR |
| Cullen Murphy | 10/14/2022 | 0.5 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | CM |
| Cullen Murphy | 10/14/2022 | 1.0 hour(s) | Calls with potential investors | CM |
| Cullen Murphy | 10/14/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/14/2022 | 2.0 hour(s) | Review documents re: business plan | CM |
| Erik Asplund | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Brian Tichenor | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Michael Mestayer | 10/15/2022 | 0.5 hour(s) | Internal financial analysis discussion with the Moelis team | MM |
| Michael DiYanni | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Barak Klein | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Christopher Morris | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Brendon Barnwell | 10/15/2022 | 3.5 hour(s) | Modeling and analysis re plan, distribution mechanics; internal discussions re same | BB |
| Brendon Barnwell | 10/15/2022 | 1.0 hour(s) | Attn to retention matters | BB |
| Jonathan Rotbard | 10/15/2022 | 0.5 hour(s) | Discussion with BRG | JR |
| Cullen Murphy | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Kenneth Fujita | 10/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Erik Asplund | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | EA |
| Brian Tichenor | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | BT |
| Brian Tichenor | 10/16/2022 | 1.0 hour(s) | Disclosure statement drafting/review | BT |
| Brian Tichenor | 10/16/2022 | 1.0 hour(s) | Calls with UCC advisors regarding potential bidder | BT |
| Michael Mestayer | 10/16/2022 | 0.5 hour(s) | Call with Voyager and Moelis on a potential bidder | MM |
| Michael Mestayer | 10/16/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Michael DiYanni | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Michael DiYanni | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | MD |
| Jared Dermont | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | JD |
| Barak Klein | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Barak Klein | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | BK |
| Barak Klein | 10/16/2022 | 2.0 hour(s) | Review financial analysis | BK |
| Christopher Morris | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | CH |
| Brendon Barnwell | 10/16/2022 | 2.5 hour(s) | Modeling and analysis re proposals; discussions with company advisors re same | BB |
| Brendon Barnwell | 10/16/2022 | 1.0 hour(s) | Calls with company advisors, potential investor re proposal | BB |
| Jonathan Rotbard | 10/16/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/16/2022 | 0.5 hour(s) | Discussion with BRG | JR |

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| Cullen Murphy | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Cullen Murphy | 10/16/2022 | 1.0 hour(s) | Discussion with a potential bidder, Voyager, and Moelis | CM |
| Cullen Murphy | 10/16/2022 | 3.0 hour(s) | Review financial analysis | CM |
| Kenneth Fujita | 10/16/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Erik Asplund | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 10/17/2022 | 2.0 hour(s) | Prepared analysis for legal filing | EA |
| Erik Asplund | 10/17/2022 | 3.0 hour(s) | Prepared materials analyzing a potential bidder | EA |
| Brian Tichenor | 10/17/2022 | 1.0 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BT |
| Brian Tichenor | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 10/17/2022 | 1.0 hour(s) | Reviewed materials analyzing a potential bidder | BT |
| Brian Tichenor | 10/17/2022 | 1.0 hour(s) | Calls with potential bidder | BT |
| Brian Tichenor | 10/17/2022 | 1.0 hour(s) | Calls with UCC advisors regarding potential bidder | BT |
| Michael Mestayer | 10/17/2022 | 0.5 hour(s) | Call with a potential bidder | MM |
| Michael Mestayer | 10/17/2022 | 0.5 hour(s) | Daily logistics call with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael DiYanni | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Michael DiYanni | 10/17/2022 | 1.0 hour(s) | Reviewed materials analyzing a potential bidder | MD |
| Jared Dermont | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Jared Dermont | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 10/17/2022 | 1.0 hour(s) | Reviewed materials analyzing a potential bidder | JD |
| Michael Schwartz | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | MS |
| Michael Schwartz | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MS |
| Michael Schwartz | 10/17/2022 | 1.0 hour(s) | Prepared analysis for legal filing | MS |
| Michael Schwartz | 10/17/2022 | 1.5 hour(s) | Prepared materials analyzing a potential bidder | MS |
| Barak Klein | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Barak Klein | 10/17/2022 | 1.0 hour(s) | Reviewed materials analyzing a potential bidder | BK |
| Barak Klein | 10/17/2022 | 1.5 hour(s) | Review analysis re: plan | BK |
| Barak Klein | 10/17/2022 | 3.0 hour(s) | Prep for hearing | BK |
| Christopher Morris | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 10/17/2022 | 2.0 hour(s) | Prepared analysis for legal filing | CH |
| Christopher Morris | 10/17/2022 | 3.0 hour(s) | Prepared materials analyzing a potential bidder | CH |
| Brendon Barnwell | 10/17/2022 | 1.5 hour(s) | Communications re logistics, process | BB |
| Brendon Barnwell | 10/17/2022 | 3.0 hour(s) | Modeling and analysis re plan, potential investors; communications re same | BB |
| Jonathan Rotbard | 10/17/2022 | 2.0 hour(s) | Work on bid analysis materials | JR |
| Jonathan Rotbard | 10/17/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/17/2022 | 0.5 hour(s) | Logistics discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Cullen Murphy | 10/17/2022 | 1.0 hour(s) | Reviewed materials analyzing a potential bidder | CM |
| Cullen Murphy | 10/17/2022 | 1.5 hour(s) | Review analysis re: plan | CM |
| Cullen Murphy | 10/17/2022 | 3.0 hour(s) | Prep for hearing | CM |
| Kenneth Fujita | 10/17/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Erik Asplund | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | EA |
| Brian Tichenor | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | BT |
| Brian Tichenor | 10/18/2022 | 1.5 hour(s) | Calls with potential bidder | BT |
| Brian Tichenor | 10/18/2022 | 1.0 hour(s) | Calls with UCC advisors regarding potential bidder | BT |
| Michael Mestayer | 10/18/2022 | 1.0 hour(s) | Call with the UCC advisors and Moelis | MM |
| Michael DiYanni | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | MD |
| Jared Dermont | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | JD |
| Michael Schwartz | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | MS |
| Barak Klein | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | BK |
| Christopher Morris | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | CH |
| Brendon Barnwell | 10/18/2022 | 2.0 hour(s) | Prep for disclosure statement / sale hearing | BB |
| Brendon Barnwell | 10/18/2022 | 1.0 hour(s) | Call with company advisors, UCC advisors re proposals | BB |
| Jonathan Rotbard | 10/18/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | CM |
| Kenneth Fujita | 10/18/2022 | 0.5 hour(s) | Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder | KF |
| Erik Asplund | 10/19/2022 | 2.5 hour(s) | Court hearing | EA |
| Brian Tichenor | 10/19/2022 | 1.0 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BT |
| Brian Tichenor | 10/19/2022 | 2.5 hour(s) | Court hearing | BT |
| Michael Mestayer | 10/19/2022 | 2.5 hour(s) | Disclosure statement hearing | MM |
| Michael DiYanni | 10/19/2022 | 2.5 hour(s) | Court hearing | MD |
| Jared Dermont | 10/19/2022 | 2.5 hour(s) | Court hearing | JD |
| Michael Schwartz | 10/19/2022 | 2.5 hour(s) | Court hearing | MS |
| Barak Klein | 10/19/2022 | 2.5 hour(s) | Prep for hearing | BK |
| Barak Klein | 10/19/2022 | 2.5 hour(s) | Court hearing | BK |
| Christopher Morris | 10/19/2022 | 2.5 hour(s) | Court hearing | CH |
| Brendon Barnwell | 10/19/2022 | 2.0 hour(s) | Disclosure statement / sale hearing | BB |
| Cullen Murphy | 10/19/2022 | 1.0 hour(s) | Prep for hearing | CM |
| Cullen Murphy | 10/19/2022 | 2.5 hour(s) | Court hearing | CM |
| Kenneth Fujita | 10/19/2022 | 2.5 hour(s) | Court hearing | KF |
| Erik Asplund | 10/20/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Jonathan Rotbard | 10/20/2022 | 1.5 hour(s) | Administrative tasks | JR |
| Erik Asplund | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | EA |
| Erik Asplund | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | EA |
| Brian Tichenor | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | BT |
| Brian Tichenor | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | BT |

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| Michael Mestayer | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | MM |
| Michael Mestayer | 10/21/2022 | 0.5 hour(s) | Call with a potential bidder and advisors | MM |
| Michael DiYanni | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | MD |
| Michael DiYanni | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | MD |
| Jared Dermont | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | JD |
| Jared Dermont | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | JD |
| Michael Schwartz | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | MS |
| Michael Schwartz | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | MS |
| Barak Klein | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | BK |
| Barak Klein | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | BK |
| Barak Klein | 10/21/2022 | 1.5 hour(s) | Review of documents and communications re: plan process | BK |
| Christopher Morris | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | CH |
| Christopher Morris | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | CH |
| Brendon Barnwell | 10/21/2022 | 0.5 hour(s) | Internal discussions re next steps | BB |
| Brendon Barnwell | 10/21/2022 | 0.5 hour(s) | Call with company advisors re process | BB |
| Brendon Barnwell | 10/21/2022 | 3.0 hour(s) | Reviewed plan documents, disclosure statement; communications re same | BB |
| Jonathan Rotbard | 10/21/2022 | 0.5 hour(s) | Internal discussion | JR |
| Cullen Murphy | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | CM |
| Cullen Murphy | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | CM |
| Cullen Murphy | 10/21/2022 | 2.0 hour(s) | Review of documents and communications re: plan process | CM |
| Kenneth Fujita | 10/21/2022 | 0.5 hour(s) | Internal Moelis sync meeting | KF |
| Kenneth Fujita | 10/21/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis, BRG, and Moelis | KF |
| Erik Asplund | 10/23/2022 | 1.5 hour(s) | Junior Moelis discussion to align on workstreams | EA |
| Michael Schwartz | 10/23/2022 | 1.5 hour(s) | Junior Moelis discussion to align on workstreams | MS |
| Christopher Morris | 10/23/2022 | 1.5 hour(s) | Junior Moelis discussion to align on workstreams | CH |
| Jonathan Rotbard | 10/23/2022 | 1.5 hour(s) | Internal discussion | JR |
| Erik Asplund | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | EA |
| Erik Asplund | 10/24/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Brian Tichenor | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | BT |
| Michael Mestayer | 10/24/2022 | 0.5 hour(s) | Remaining asset call | MM |
| Michael DiYanni | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | MD |
| Jared Dermont | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | JD |
| Michael Schwartz | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | MS |
| Barak Klein | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | BK |
| Christopher Morris | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | CH |
| Christopher Morris | 10/24/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Brendon Barnwell | 10/24/2022 | 2.5 hour(s) | Analysis re remaining assets; internal discussion re incremental asset sales | BB |
| Jonathan Rotbard | 10/24/2022 | 0.5 hour(s) | Administrative tasks | JR |
| Jonathan Rotbard | 10/24/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Cullen Murphy | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | CM |
| Kenneth Fujita | 10/24/2022 | 0.5 hour(s) | Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets | KF |
| Erik Asplund | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | EA |
| Brian Tichenor | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | BT |
| Michael Mestayer | 10/25/2022 | 1.0 hour(s) | Calls with potential investors | MM |
| Michael DiYanni | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | MD |
| Jared Dermont | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | JD |
| Michael Schwartz | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | MS |
| Barak Klein | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | BK |
| Christopher Morris | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | CH |
| Brendon Barnwell | 10/25/2022 | 0.5 hour(s) | Call with company advisors re incremental asset sales | BB |
| Brendon Barnwell | 10/25/2022 | 2.5 hour(s) | Diligence and document review re incremental assets; communications re same | BB |
| Jonathan Rotbard | 10/25/2022 | 0.5 hour(s) | Internal discussion | JR |
| Cullen Murphy | 10/25/2022 | 0.5 hour(s) | Moelis discussion about carved-out assets | CM |
| Erik Asplund | 10/26/2022 | 1.0 hour(s) | Developed presentation materials for Voyager team | EA |
| Brian Tichenor | 10/26/2022 | 4.0 hour(s) | Developed and reviewed presentation materials for Voyager team | BT |
| Michael Mestayer | 10/26/2022 | 1.0 hour(s) | Discussion with Voyager advisors on process | MM |
| Michael Schwartz | 10/26/2022 | 1.0 hour(s) | Developed presentation materials for Voyager team | MS |
| Christopher Morris | 10/26/2022 | 1.0 hour(s) | Developed presentation materials for Voyager team | CH |
| Brendon Barnwell | 10/26/2022 | 0.5 hour(s) | Standing call with company advisors and UCC advisors | BB |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Erik Asplund | 10/27/2022 | 1.0 hour(s) | and Moelis | EA |
| Erik Asplund | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | EA |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Brian Tichenor | 10/27/2022 | 1.0 hour(s) | and Moelis | BT |
| Brian Tichenor | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | BT |
| Michael Mestayer | 10/27/2022 | 1.0 hour(s) | Meeting with Voyager, BRG, Kirkland & Ellis, and Moelis | MM |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Michael DiYanni | 10/27/2022 | 1.0 hour(s) | and Moelis | MD |
| Michael DiYanni | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | MD |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Jared Dermont | 10/27/2022 | 1.0 hour(s) | and Moelis | JD |
| Jared Dermont | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | JD |
| Michael Schwartz | 10/27/2022 | 1.0 hour(s) | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, ar | MS |
| Michael Schwartz | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | MS |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Barak Klein | 10/27/2022 | 1.0 hour(s) | and Moelis | BK |
| Barak Klein | 10/27/2022 | 1.5 hour(s) | Prep for call / review documents | BK |
| Barak Klein | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | BK |
| | | | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, | |
| Christopher Morris | 10/27/2022 | 1.0 hour(s) | and Moelis | CH |
| Christopher Morris | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | CH |
| Brendon Barnwell | 10/27/2022 | 2.5 hour(s) | Reviewed APA; communications re same | BB |
| Jonathan Rotbard | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | JR |

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| Jonathan Rotbard | 10/27/2022 | 0.5 hour(s) | Administrative tasks | JR |
| Jonathan Rotbard | 10/27/2022 | 1.0 hour(s) | Advisor discussion with UCC | JR |
| Cullen Murphy | 10/27/2022 | 1.0 hour(s) | Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, ar | CM |
| Cullen Murphy | 10/27/2022 | 1.5 hour(s) | Prep for call / review documents | CM |
| Cullen Murphy | 10/27/2022 | 0.5 hour(s) | Discussion with UCC advisors and Moelis | CM |
| Erik Asplund | 10/28/2022 | 0.5 hour(s) | Discussion with Jr. team to align on workstreams | EA |
| Erik Asplund | 10/28/2022 | 1.5 hour(s) | Development of financial analysis materials | EA |
| Brian Tichenor | 10/28/2022 | 0.5 hour(s) | Reviewed financial analysis materials | BT |
| Michael Mestayer | 10/28/2022 | 0.5 hour(s) | Logistics alignment call with advisors | MM |
| Michael DiYanni | 10/28/2022 | 0.5 hour(s) | Reviewed financial analysis materials | MD |
| Jared Dermont | 10/28/2022 | 0.5 hour(s) | Reviewed financial analysis materials | JD |
| Michael Schwartz | 10/28/2022 | 0.5 hour(s) | Discussion with Jr. team to align on workstreams | MS |
| Michael Schwartz | 10/28/2022 | 1.5 hour(s) | Development of financial analysis materials | MS |
| Barak Klein | 10/28/2022 | 0.5 hour(s) | Reviewed financial analysis materials | BK |
| Christopher Morris | 10/28/2022 | 0.5 hour(s) | Discussion with Jr. team to align on workstreams | CH |
| Christopher Morris | 10/28/2022 | 1.5 hour(s) | Development of financial analysis materials | CH |
| Brendon Barnwell | 10/28/2022 | 0.5 hour(s) | Communications re logistics, process, voting | BB |
| Brendon Barnwell | 10/28/2022 | 0.5 hour(s) | Call with company and advisors re plan, distributions | BB |
| Jonathan Rotbard | 10/28/2022 | 4.0 hour(s) | Development of financial analysis materials | JR |
| Jonathan Rotbard | 10/28/2022 | 0.5 hour(s) | Internal discussion | JR |
| Cullen Murphy | 10/28/2022 | 1.0 hour(s) | Reviewed financial analysis materials | CM |
| Erik Asplund | 10/30/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 10/30/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Jonathan Rotbard | 10/30/2022 | 0.5 hour(s) | Administrative tasks | JR |
| Erik Asplund | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | EA |
| Erik Asplund | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | EA |
| Erik Asplund | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | EA |
| Brian Tichenor | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BT |
| Brian Tichenor | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | BT |
| Brian Tichenor | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | BT |
| Michael Mestayer | 10/31/2022 | 0.5 hour(s) | Process letter discussion with advisors | MM |
| Michael Mestayer | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | MM |
| Michael DiYanni | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | MD |
| Michael DiYanni | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | MD |
| Michael DiYanni | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | MD |
| Jared Dermont | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | JD |
| Jared Dermont | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | JD |
| Jared Dermont | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | JD |
| Michael Schwartz | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | MS |
| Michael Schwartz | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | MS |
| Barak Klein | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | BK |
| Barak Klein | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | BK |
| Barak Klein | 10/31/2022 | 1.5 hour(s) | Prep for call / review documents | BK |
| Barak Klein | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | BK |
| Christopher Morris | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | CH |
| Christopher Morris | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | CH |
| Christopher Morris | 10/31/2022 | 1.0 hour(s) | Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis | CH |
| Brendon Barnwell | 10/31/2022 | 0.5 hour(s) | Call with company advisors re incremental asset sales | BB |
| Brendon Barnwell | 10/31/2022 | 2.0 hour(s) | Calls with company and advisors re transition | BB |
| Jonathan Rotbard | 10/31/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 10/31/2022 | 0.5 hour(s) | Discussion with counsel | JR |
| Cullen Murphy | 10/31/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | CM |
| Cullen Murphy | 10/31/2022 | 1.5 hour(s) | Prep for call / review documents | CM |
| Kenneth Fujita | 10/31/2022 | 1.0 hour(s) | Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition | KF |

EXHIBIT B — EXPENSE SUPPLEMENT

| October | |
|--------------------------|---------------|
| Category | Amount |
| Travel | \$0.00 |
| Overtime Meals | 0.00 |
| Phone Bills | 0.00 |
| Presentations | 0.00 |
| Legal Fees | 2,890.00 |
| Taxi | 0.00 |
| Auction-Related Expenses | 26.20 |
| Client Meals | 0.00 |
| Info Services | 0.00 |
| Credit ¹ | (2,916.20) |
| Total Expenses | \$0.00 |

¹ Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.